



United Nations
Global Geodetic Centre of Excellence

Hidden risk to critical Infrastructure and the economy

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One Satellite Signal Rules Modern Life. What if Someone Knocks It Out?

Threats are mounting in space. GPS signals are vulnerable to attack. Their time-keeping is essential for stock trading, power transmission and more.



Imagine this scenario...



Reliance on satellites

- We have an ever-increasing reliance on satellites
- 'A single point of failure' for some national economies and operation of critical infrastructure
- **Critical Infrastructure operation:**
 - A 2012 report from the U.S. Department of Homeland Security found that 15 of 18 critical infrastructure and key resources sectors relied on the global positioning system (GPS).
- **Economic benefits:**
 - Over the next decade, revenue from GNSS, Earth Observation and satellite telecommunications (80% of the space industry market revenue) has growth rate of ~9%
 - Reaching a total of almost €800 billion.
- This is why countries are investing in GNSS, Earth Observation and satellite telecommunications and want sovereign capability

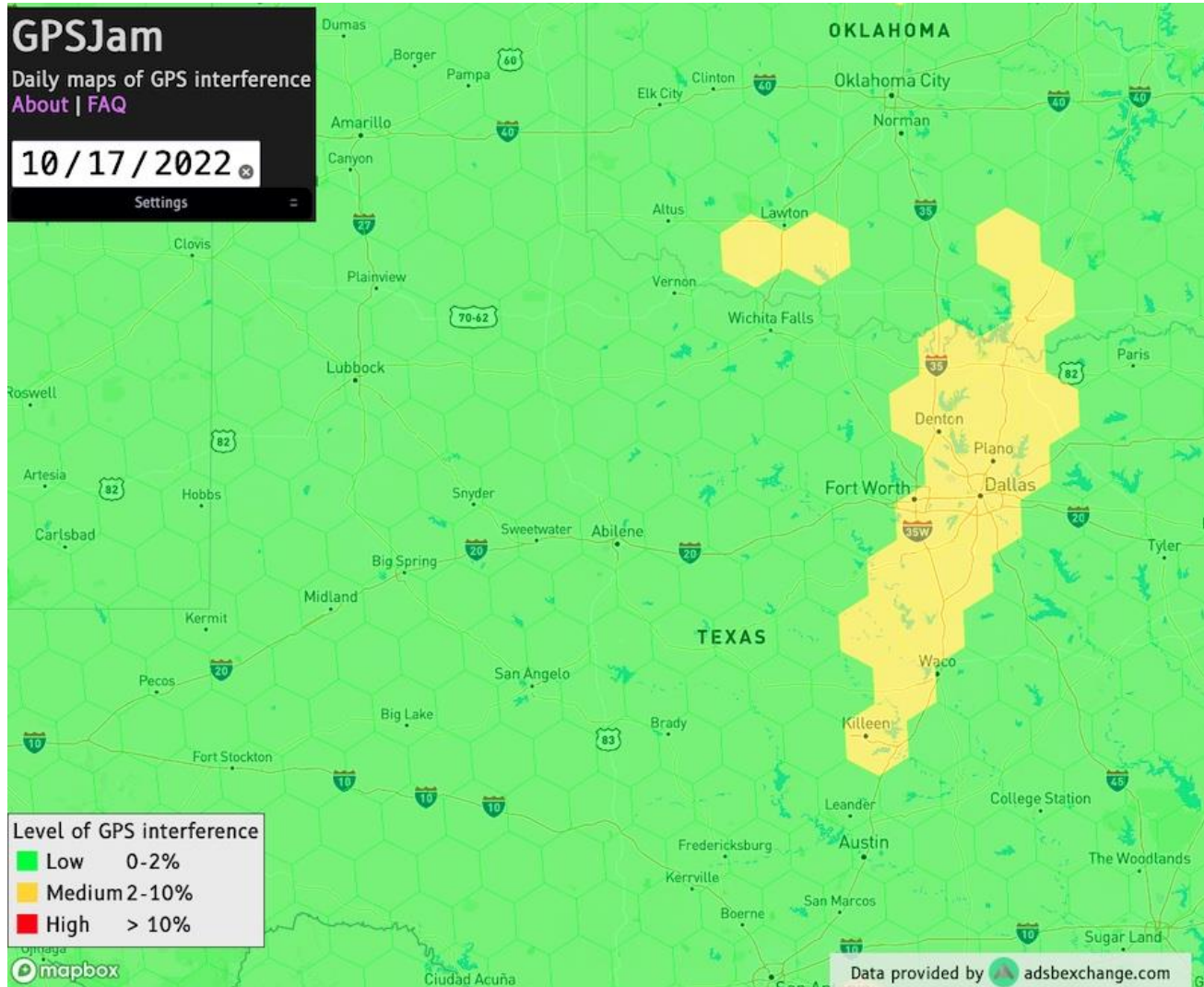


Back to our scenario – could it happen?

- Yes – but it's unlikely
 - solar storm; a coordinated cyber-attack; space debris ('Gravity').
- Space agencies and satellite operators implement rigorous safety measures and redundancy systems to minimize the impact of potential failures.



Risk



Stronger. Together.

<https://arstechnica.com/information-technology/2022/10/cause-is-unknown-for-mysterious-gps-outage-that-rerouted-texas-air-traffic/>

More likely scenario? Subset of localized impacts

- Outages, degradation of satellite services for a period of time, or in a specific region
- Jamming, Spoofing, space weather events (e.g. intense solar activity) or satellite malfunction.

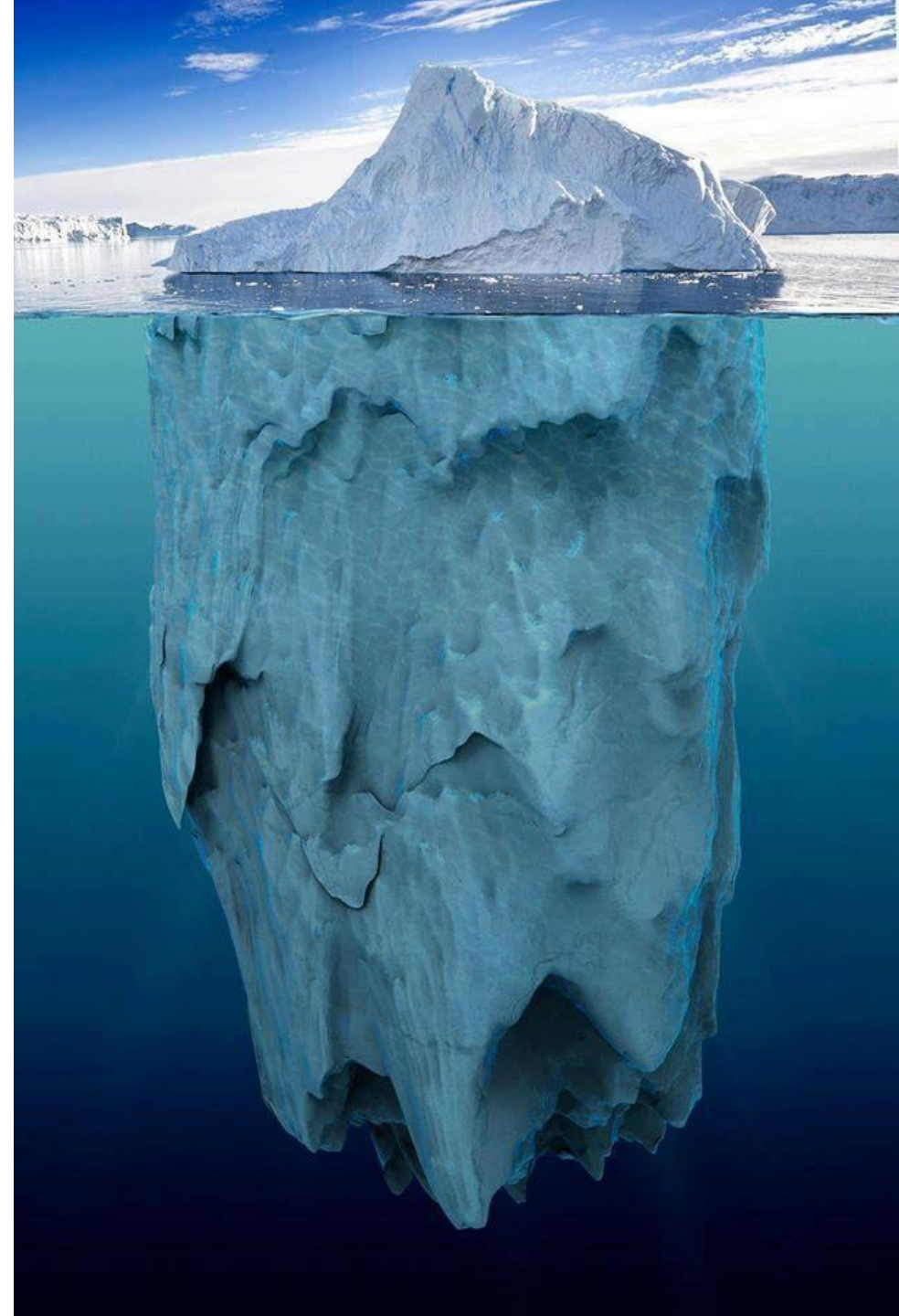
These risks are known by Member State governments

- Dallas Fort Worth airport (OCT 2022): "ATTN ALL AIRCRAFT. GPS REPORTED UNRELIABLE WITHIN 40 NM OF DFW."
- Numerous reports recommend improve resilience.

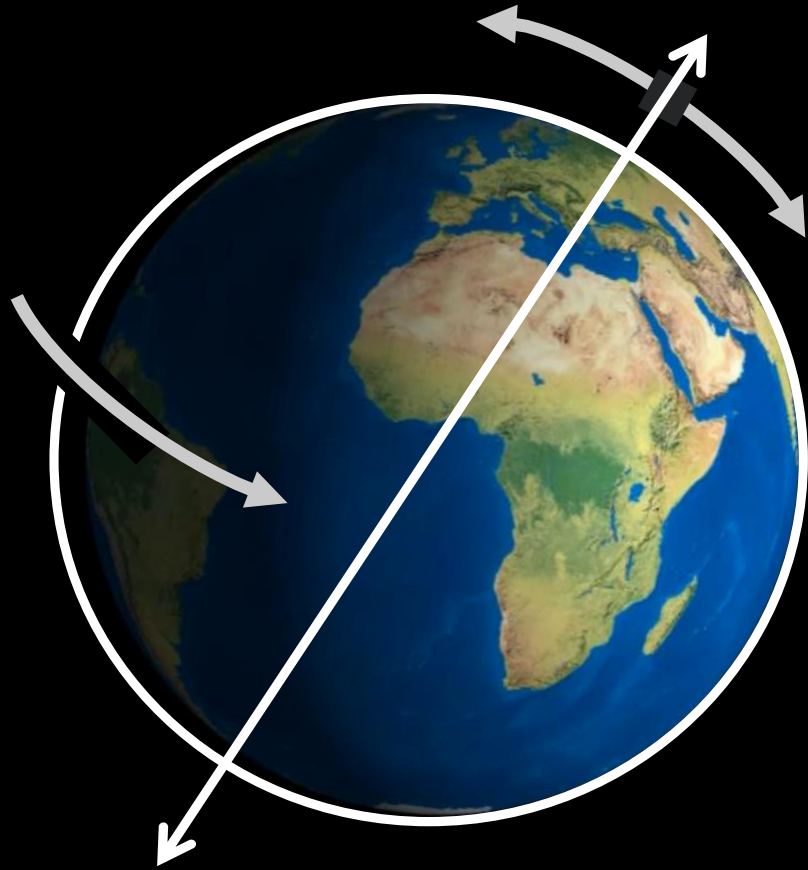


Hidden Risk

- What if I told you however that there is a risk that these reports don't consider? A hidden risk.
- What if I told you representatives from Member States, space agencies and most satellite operators know about this risk which impacts the resilience and reliability of satellite services?
- What if I also told you these people are concerned about it, but it still isn't being mitigated?

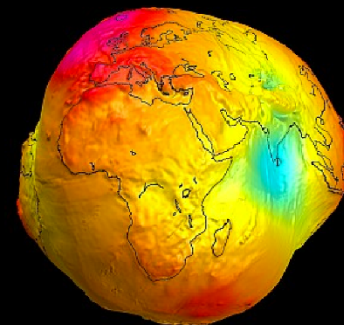
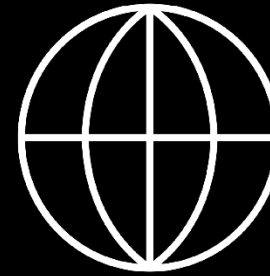
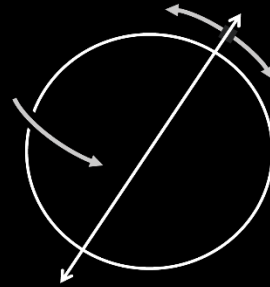


Geodesy Ground Stations Observations



Data Collection and Analysis

Satellite Intelligence



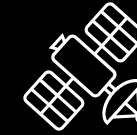
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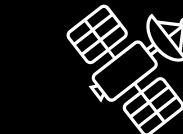
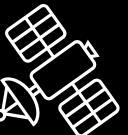
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Space Based Delivery

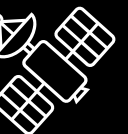
GNSS



Safety of life



Communications



EO

Video source: Vecteezy.com

Deutsches Zentrum für Luft- und Raumfahrt (DLR)

Foundation

- The global geodesy supply chain is the foundation for national geospatial data integration and analysis
- Without the global coordinate reference frame:
 - You can't integrate. This limits analysis capability
- Without accuracy and reliable satellite information:
 - You can't collect data or monitor change using Earth observations, systems which use GNSS for data collection



Weaknesses

- **Evidence**
 - Little to no evidence which is written in a form decision makers can understand
 - Why it deserves investment of time, people, or money
 - Reports which describe the economic, environmental, and societal benefits don't mention geodesy
- **Resources** dedicated people and funding
 - Reliance on old and aging infrastructure (and people)
 - Lack of observatories in some parts of world
 - Lack of analysis centres for some techniques



Weaknesses

- **Governance**
 - Lack of formal commitments
 - Reliance on in-kind contribution
 - Lack of global cooperation and coordination
- **Capacity**
 - Decrease in formal training options
 - Decreasing number of geodesists ('Geodesy Crisis')
- **Awareness**
 - No-one knows what geodesy is



Call to Action

Action 1: Improve evidence and raise awareness

Action 2: Joint Development Plan

Action 3: Member State actions

